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Job Title: Junior Financial Advisor / Office Manager

Company: Chesapeake Investment Planning LLC

Location: Stevensville, MD.

Salary: \$42,000 - \$55,000 + Periodic Bonuses

Work Hours: Monday - Friday, 9:00 AM - 4:00 PM

About Chesapeake Investment Planning:

Chesapeake Investment Planning LLC is a certified independent financial advisory firm dedicated to helping individuals achieve their financial aspirations. We offer a unique opportunity for a Junior Financial Advisor to start as our Office Manager and embark on a path to become a seasoned financial professional. We believe in fostering a work-life balance for our team members and investing in their growth.

Job Summary:

Join Chesapeake Investment Planning LLC as a Junior Financial Advisor / Office Manager and embark on a unique career path within the world of financial advising. In this role, you will serve as the backbone of our office operations while receiving sponsored financial license training and hands-on experience to become a financial professional. With a competitive salary, opportunities for growth, and a commitment to work-life balance, this position offers an ideal entry point for those passionate about building a career in financial advising. As you develop your skills and knowledge, you will transition into a Junior Financial Advisor role, ultimately building your own book of business and helping clients achieve their financial goals. If you are a dedicated, positive, and hardworking individual looking to make a meaningful impact in the financial industry, we invite you to join our team and start your journey toward becoming a successful financial advisor.

Responsibilities:

- Office Management: Handle day-to-day office activities and support smooth operations.
- Client Interaction: Provide friendly and professional assistance to clients.
- Learning the Trade: Participate in sponsored financial license training and gain hands-on experience.
- Financial Education: Learn about investment strategies, financial planning, and client relationship management.
- Support Advisors: Assist senior financial advisors in client meetings and investment strategies.
- Build Your Book: As you gain experience, transition into building your own client book.



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Requirements:

- Education: College degree in Finance, Business, Accounting or a related field.
- Effective and Accurate: Ability to perform tasks with precision and efficiency.
- Hard Working: Exhibit a strong work ethic with dedication to tasks and goals.
- Positive and Friendly Attitude: Maintain a welcoming and collaborative demeanor with colleagues and clients.
- Strong Focus and Work Ethic: Commitment to staying focused on tasks and responsibilities.

Why Join Us:

- Competitive salary with potential for growth.
- Comprehensive financial license sponsorship and training.
- Opportunity to transition into a Junior Financial Advisor role.
- A supportive and flexible work environment.
- Emphasis on work-life balance.
- Engaging in social events to foster relationships.

If you aspire to become a financial advisor and are eager to learn the trade from the ground up, Chesapeake Investment Planning LLC offers an exciting career path and a chance to make a difference in our clients' financial futures. Apply today to embark on this rewarding journey!

This opportunity is ideal for early-career professionals and experienced individuals seeking flexibility. If you are looking to take your career to the next level in a company that values both professional and personal growth, Chesapeake Investment Planning LLC is the place for you.

Learn more about us at Chesapeake Investment Planning Website. [Click Here](#)

Join us in helping clients achieve financial success while enjoying a fulfilling work-life balance. Apply today to be a part of our dedicated team!

Chesapeake Investment Planning LLC is an Equal Opportunity Employer.